



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, May 18, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

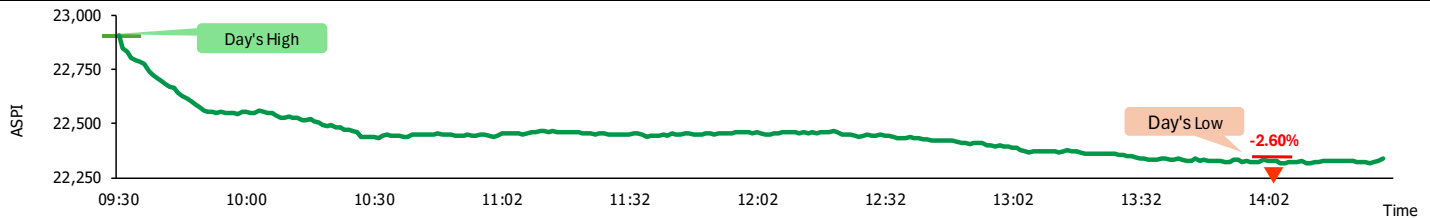
Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,313.5	22,905.8	(592.3)	(2.59)	(310.8)	(1.4)
S&P SL 20 Index	6,162.0	6,284.2	(122.3)	(1.9)	4.6	0.1
RSI	43.7	60.3				
Value of Turnover (LKR Mn)	4,886.1	2,849.4	2,036.6	71.5		
TRI on All Share (ASTRI)	34,716.9	35,638.4				
Foreign Purchases (LKR Mn)	62.5	106.5				
Foreign Sales (LKR Mn)	176.8	777.2				
Foreign Net Flow (LKR Mn)	(114.3)	(670.7)				
Volume of Turnover (No. in Mn)	210.4	114.6				
Market Capitalization (LKR Bn)	8,072.3	8,288.1				

Market Valuation

PER (x)	11.4
PBV (x)	1.4
DY (%)	2.9

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
18-May-2026	22,905.83	22,905.83	0.00	22,310.53	-595.30	22,313.47	-592.36	-2.59%



Top Gainers and Top Losers

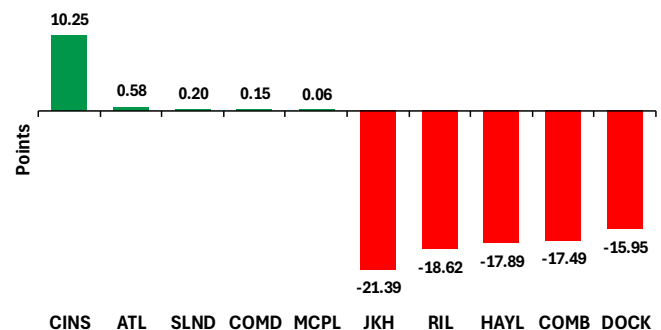
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
SLND	3,983.3	441.0	12.45%	14.16	281.30	1,770.14	2.25	-	-
COMD	322.5	12.5	4.03%	34.27	9.41	371.33	0.87	7	2%
CINS	3,170.0	63.0	2.03%	396.90	7.99	4,028.00	0.79	51	2%
ATL	22.1	0.3	1.38%	1.62	13.64	19.99	1.11	-	-
MCPL	54.4	0.2	0.37%	4.25	12.80	23.98	2.27	3	6%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
CPRT	42.0	(7.3)	-14.81%	-0.10	-405.65	-76.00	-0.55	-	-
DIMO	1,406.8	(195.5)	-12.20%	25.24	55.74	1,731.20	0.81	-	-
LPRT	701.8	(89.0)	-11.26%	16.05	43.71	363.28	1.93	-	-
SHL	13.7	(1.7)	-11.04%	-6.72	-2.04	-6.72	-2.04	-	-
GEST	336.0	(40.8)	-10.82%	33.29	10.09	228.34	1.47	3.25	1%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	11,000,000	20.40	224,400,000
HHL	4,989,000	32.20	160,645,800
HBN	300,000	408.00	122,400,000
ATL	2,059,740	22.20	45,514,280
DIAL	750,000	37.00	27,750,000

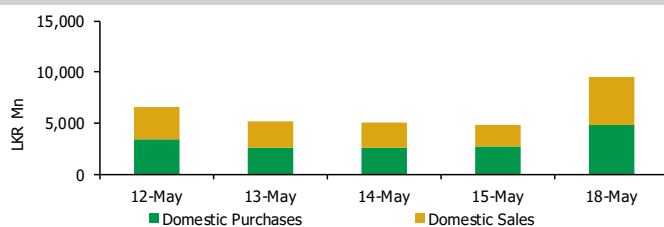
Contributors to ASPI

Positive Contributors (No.)	5	Negative Contributors (No.)	248
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

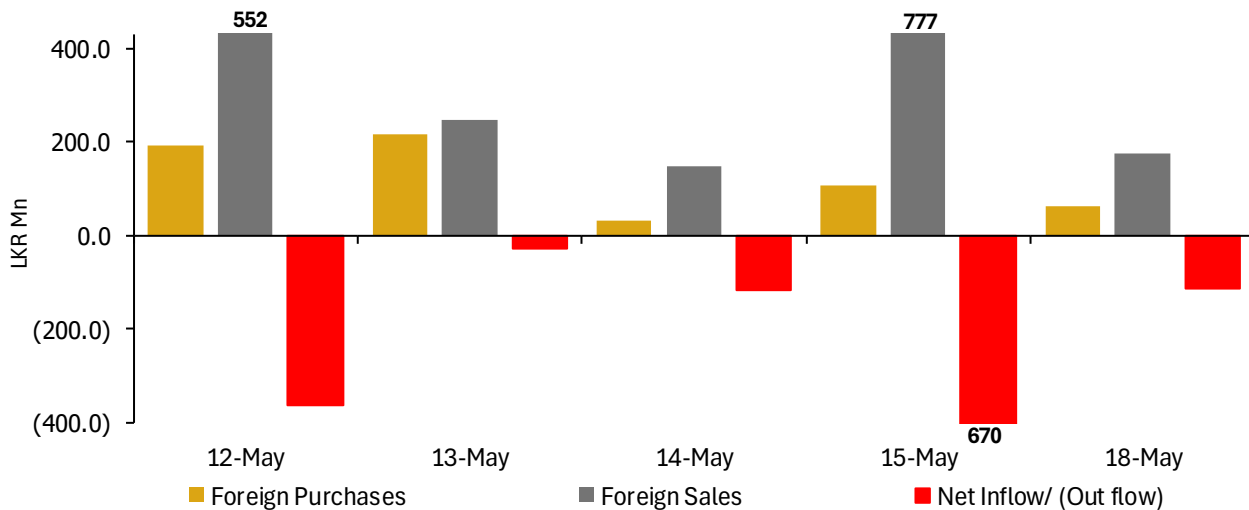
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
LIOC	4.05	JKH	(388.33)
ALUM	2.39	HHL	(258.88)
HASU	2.23	SEYB	(17.49)
HNB	1.29	CSLK	(2.41)
DIPD	0.99	COMB	(2.39)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	19,675	47,931	(28,256)

*From January 02 to May 18, 2026

Foreign Activities During Last 5 Days

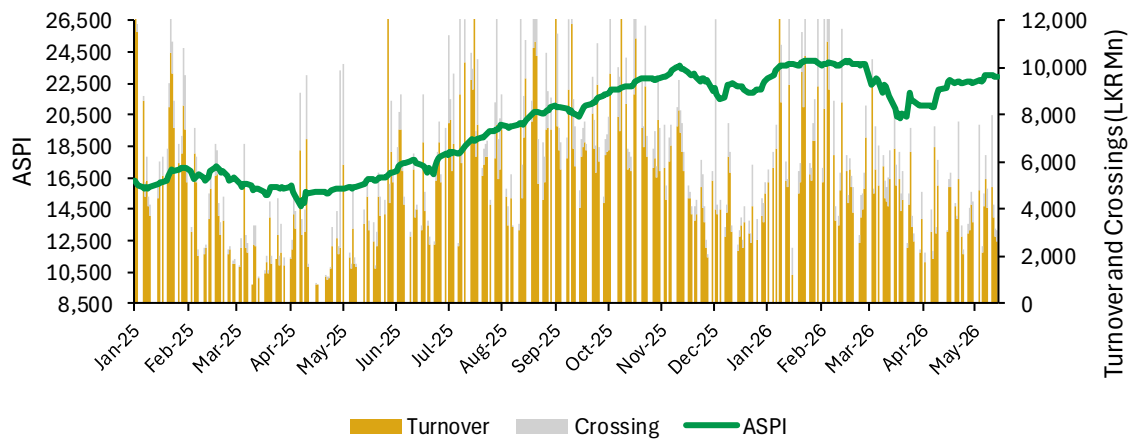


Monthly Crossings as a % of Total Turnover

	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May*	42,240	11,310	27%

*Upto May 18, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	1,537,729,103.35	31.47%
Banks	624,942,811.85	12.79%
Diversified Financials	615,792,206.90	12.60%
Real Estate Management & Development	441,281,607.05	9.03%
Food Beverage & Tobacco	435,917,304.95	8.92%
Materials	313,547,541.80	6.42%
Insurance	231,724,957.55	4.74%
Transportation	127,784,556.05	2.62%
Retailing	117,084,241.95	2.40%
Telecommunication Services	94,102,764.10	1.93%
Consumer Services	91,733,865.90	1.88%
Consumer Durables & Apparel	68,717,375.40	1.41%
Health Care Equipment & Services	66,879,877.45	1.37%
Energy	42,764,738.35	0.88%
Utilities	38,023,240.90	0.78%
Commercial & Professional Services	16,564,491.55	0.34%
Software & Services	10,504,941.20	0.21%
Food & Staples Retailing	7,001,164.40	0.14%
Automobiles & Components	3,831,074.60	0.08%
Household & Personal Products	144,101.60	0.00%

Total Turnover (LKR)	2,849,436,420
YTD Avg. Turnover (LKR)	5,095,363,167
Monthly Avg. Turnover (LKR)	3,839,981,217

Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

12-May			13-May			14-May			15-May			18-May							
ASPH	0.70	0.00%	26,761,781	ASPH	0.70	0.00%	26,761,781	ASPH	0.70	0.00%	26,761,781	ASPH	0.70	0.00%	26,761,781	ASPH	0.70	0.00%	26,761,781
HELA	2.40	-4.00%	15,310,659	HELA	2.40	-4.00%	15,310,659	HELA	2.40	-4.00%	15,310,659	HELA	2.40	-4.00%	15,310,659	HELA	2.40	-4.00%	15,310,659
SEMB	0.90	-10.00%	7,362,557	SEMB	0.90	-10.00%	7,362,557	SEMB	0.90	-10.00%	7,362,557	SEMB	0.90	-10.00%	7,362,557	SEMB	0.90	-10.00%	7,362,557
JXG	14.00	-1.41%	6,960,232	JXG	14.00	-1.41%	6,960,232	JXG	14.00	-1.41%	6,960,232	JXG	14.00	-1.41%	6,960,232	JXG	14.00	-1.41%	6,960,232
LCBF	8.00	2.56%	6,410,314	LCBF	8.00	2.56%	6,410,314	LCBF	8.00	2.56%	6,410,314	LCBF	8.00	2.56%	6,410,314	LCBF	8.00	2.56%	6,410,314
SEMB	1.00	11.11%	20,806,238	SEMB	1.00	11.11%	20,806,238	SEMB	1.00	11.11%	20,806,238	SEMB	1.00	11.11%	20,806,238	SEMB	1.00	11.11%	20,806,238
SEMB(X)	0.30	0.00%	15,375,895	SEMB(X)	0.30	0.00%	15,375,895	SEMB(X)	0.30	0.00%	15,375,895	SEMB(X)	0.30	0.00%	15,375,895	SEMB(X)	0.30	0.00%	15,375,895
JKH	20.50	-0.49%	12,980,366	JKH	20.50	-0.49%	12,980,366	JKH	20.50	-0.49%	12,980,366	JKH	20.50	-0.49%	12,980,366	JKH	20.50	-0.49%	12,980,366
AGST	14.00	1.45%	7,860,883	AGST	14.00	1.45%	7,860,883	AGST	14.00	1.45%	7,860,883	AGST	14.00	1.45%	7,860,883	AGST	14.00	1.45%	7,860,883
REEF	4.80	0.00%	7,331,428	REEF	4.80	0.00%	7,331,428	REEF	4.80	0.00%	7,331,428	REEF	4.80	0.00%	7,331,428	REEF	4.80	0.00%	7,331,428
ASPH	0.60	0.00%	59,299,186	ASPH	0.60	0.00%	59,299,186	ASPH	0.60	0.00%	59,299,186	ASPH	0.60	0.00%	59,299,186	ASPH	0.60	0.00%	59,299,186
SEMB	0.90	-10.00%	15,012,058	SEMB	0.90	-10.00%	15,012,058	SEMB	0.90	-10.00%	15,012,058	SEMB	0.90	-10.00%	15,012,058	SEMB	0.90	-10.00%	15,012,058
ALUM	18.50	8.82%	7,390,100	ALUM	18.50	8.82%	7,390,100	ALUM	18.50	8.82%	7,390,100	ALUM	18.50	8.82%	7,390,100	ALUM	18.50	8.82%	7,390,100
JKH	20.70	0.98%	6,910,206	JKH	20.70	0.98%	6,910,206	JKH	20.70	0.98%	6,910,206	JKH	20.70	0.98%	6,910,206	JKH	20.70	0.98%	6,910,206
CSLK	13.90	4.51%	6,408,987	CSLK	13.90	4.51%	6,408,987	CSLK	13.90	4.51%	6,408,987	CSLK	13.90	4.51%	6,408,987	CSLK	13.90	4.51%	6,408,987
JKH	20.70	0.00%	22,367,933	JKH	20.70	0.00%	22,367,933	JKH	20.70	0.00%	22,367,933	JKH	20.70	0.00%	22,367,933	JKH	20.70	0.00%	22,367,933
ASPH	0.60	0.00%	14,803,981	ASPH	0.60	0.00%	14,803,981	ASPH	0.60	0.00%	14,803,981	ASPH	0.60	0.00%	14,803,981	ASPH	0.60	0.00%	14,803,981
HHL	32.70	0.31%	10,962,694	HHL	32.70	0.31%	10,962,694	HHL	32.70	0.31%	10,962,694	HHL	32.70	0.31%	10,962,694	HHL	32.70	0.31%	10,962,694
AGST	14.30	0.70%	4,265,045	AGST	14.30	0.70%	4,265,045	AGST	14.30	0.70%	4,265,045	AGST	14.30	0.70%	4,265,045	AGST	14.30	0.70%	4,265,045
HELA	2.10	-4.55%	3,578,394	HELA	2.10	-4.55%	3,578,394	HELA	2.10	-4.55%	3,578,394	HELA	2.10	-4.55%	3,578,394	HELA	2.10	-4.55%	3,578,394
SEMB (X)	0.30	0.00%	28,303,964	SEMB (X)	0.30	0.00%	28,303,964	SEMB (X)	0.30	0.00%	28,303,964	SEMB (X)	0.30	0.00%	28,303,964	SEMB (X)	0.30	0.00%	28,303,964
JKH	20.30	-1.80%	17,133,461	JKH	20.30	-1.80%	17,133,461	JKH	20.30	-1.80%	17,133,461	JKH	20.30	-1.80%	17,133,461	JKH	20.30	-1.80%	17,133,461
SEMB	0.90	-10.00%	12,914,134	SEMB	0.90	-10.00%	12,914,134	SEMB	0.90	-10.00%	12,914,134	SEMB	0.90	-10.00%	12,914,134	SEMB	0.90	-10.00%	12,914,134
HELA	1.90	-9.52%	9,581,504	HELA	1.90	-9.52%	9,581,504	HELA	1.90	-9.52%	9,581,504	HELA	1.90	-9.52%	9,581,504	HELA	1.90	-9.52%	9,581,504
HHL	31.80	-2.75%	7,851,607	HHL	31.80	-2.75%	7,851,607	HHL	31.80	-2.75%	7,851,607	HHL	31.80	-2.75%	7,851,607	HHL	31.80	-2.75%	7,851,607

Source: CSE